

WEDNESDAY 15th MAY 2019		
08.30 - 9.00 REGISTRATION AND NETWORKING		
	Mello Theatre	Fund Hunter Room
9.00	Long Term Investing in a Complicated World  Peter Pereira Gray	9.00 Panel 1 - How to research, value and pick the best ITs.  <i>Nick Britton (Chair) - The AIC / Maira O'Neill - Interactive Investor / Nick Greenwood - Miton / Ed Marten - Quoted Data / Sarah Godfrey - Edison</i>
		9.40 Panel 2 - Investing for income in the alternative assets sector. The go to professionals' choice in a low interest rate world
10.00	How investment trusts access alternative assets and the benefits to the investor of such opportunities.  Nick Britton	<i>Jonathan Davis (Chair) - Editor / Alan Brierley - Canaccord Genuity / Kieran Drake - interflood Securities / Richard Curling - Jupiter Asset Management</i>
		10.20 Audience Q&A- Everything you wanted to know about investing in funds but never dared to ask  <i>Sarah Godfrey - Edison / Maira O'Neill - Interactive Investor / Lucy Costa Duarte - SV Health Investors</i>
11.00	Value Versus Growth; Misleading and Misunderstood  Stephen Yiu	11.00 Break 11.20 Investors Champion - Megan Boxall
		11.40 Behind the Balance Sheet - Steve Clapham
12.00	Unlocking the potential of investment trusts  John Baron	12.00 Panel 3 - Making the case for small cap funds. Is it too late to ride the small cap tide?  <i>Judith MacKenzie - Downing / George Cooke - Montanaro / Jonathan Davis (Chair) / Paul Marriage - Tellworth Investments</i>
12.40	John Rosier interviews John Baron	12:40 REIT panel: <i>Ian Mason - AEW (Chair) / Richard Tanner - AEW / Darren Veenhuis - GRIT / Calum Bruce - Ediston / Richard Maffitt - Urban Logistics</i>
13.00 Lunch		13.00 FIRE in action <i>David Stredder / Leon Boras / Mark Bishop / Gordon Jones</i> 13.20 Fund Hunter
		13.40 Panel 4 - How to survive investing in the AIM amarket.
14.00	The good, the bad and the ugly: the truth about investing in funds - an independent perspective  Jonathan Davis	<i>Paul Marriage - Tellworth Investments / Judith MacKenzie - Downing / Melwin Mehta - MI Discretionary Unit Fund, Sterling Investments / Graham Neary - Cube Investments / Chris Boxall - Fundamental Asset Management (Chair)</i> 14.20 Hardman&Co - Mike Foster
		15.00 Panel 5 - Asia's contribution to future global growth
15.00	Technology: the past, the present and the future  Ben Rogoff	<i>Suresh Withana - Harmony Capital / Amul Pandya - Ocean Dial Mr. Nguyen Hoang Thanh - VietNam Holdings / Nick Britton - The AIC (Chair)</i> 15.40 Break
		16.00 Panel 6 - Funds as portfolio building blocks
16.00	UK Small Caps - Unearthing Gems & Avoiding Gremlins  Paul Marriage	<i>Ed Bowsher - ETF Podcaster / Andrew Latto - Fund Hunter / Lucy Costa Duarte - SV Health Investors / Matthew Bird - Falco Finance / Peter Higgins (Chair) - Conkers Corner /</i> 16.40 Panel 7 - Mello Panel Finale - Rapid, Random and Revealing Questions from investors, no holds barred
		<i>Stephen Yiu - Blue whale / Ben Rogoff - Polar Capital / Steven Tredget - Oakley Capital / Carl Harald Janson - IBT / Simon Young (Chair) - AXA / Gildas Surry - Axiom</i>
17.00	The value of strategic investing  Judith MacKenzie	17.20 ShareSoc Masterclass - The psychology of investing